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Overview

Disable Shipping & Payment Methods by Customer Group is a helpful feature for Magento 2 that allows the admin to set which shipping and payment method will be displayed to each customer group.

Zestard's Disable Payment and Shipping Methods by Customer Group extension is the tool to show or hide shipping and payment methods for various customer groups according to the business needs. Limit the access to particular methods and display specific ones to particular customer groups to provide individual approach.

Automatically hide restricted payment and shipping methods from the checkout page on the frontend

Features

- Store admin can set payment and shipping methods by clicking the 'Add New Disable Methods' button using the Extension.
- Simply select the customer group and multiple payment and shipping method from the multi select box and you are ready to go for Payment And Shipping Methods by Customer Group.
- Also, the admin can easily remove or disable any customer group by clicking the delete button or disabling the settings temporarily.

Reasons to choose Zestard's Disable Payment And Shipping Methods by Customer Group ?

- Grant access to Magento 2 payment and shipping methods by customer groups
- Give privileges to your particular loyal group of customers or logged in users.
- Adjust payment methods as per marketing needs.
- Adjust shipping methods as per marketing needs.
- Avoid misunderstanding by showing only available payment and shipping methods to particular group of customers.
- Create an unlimited number of Magento customer groups and assign available methods to each of the group.

Installation Guide

Once you have purchased & downloaded our extension follow below steps to Install the extension. The easiest way to install a Magento 2 extension is using SFTP or FTP. To do this, first download our Filter Per Category module and follow below steps.

In short, for Professionals or Techie Person

1. Unzip the extension.
2. Login to your root directory via FTP or SFTP.
3. Go to the below path in your remote directory app/code/
4. Create folder Zestardtech and under that create subdirectory Disablecustomergroups.

5. Now upload all the unzipped code into Disablecustomergroups folder.
6. Then open your SSH or Terminal.
7. Go to your root folder and RUN below 4 commands step by steps: ●
 - php bin/magento setup:upgrade
 - php bin/magento setup:di:compile
 - php bin/magento setup:static-content:deploy -f
 - php bin/magento cache:clean
8. If you didn't get any error during the commands execution process then our extension is successfully installed in your store.

To Note: If you face any error during this process then please either share the screenshots or share credentials of your store at our email id support@zestard.com and will help you install the extension properly.

Instructions

Step 1: Take precautionary measures before starting to install the extension.

- Log in to the Magento Admin and disable all the caches:

Goto System → Tools → Cache Management.

Selecting all caches in the list and choose “Refresh” option from “take action” dropdown menu and finally press submit.

Refresh Submit 14 records found (14 selected) **Select Refresh & Submit**

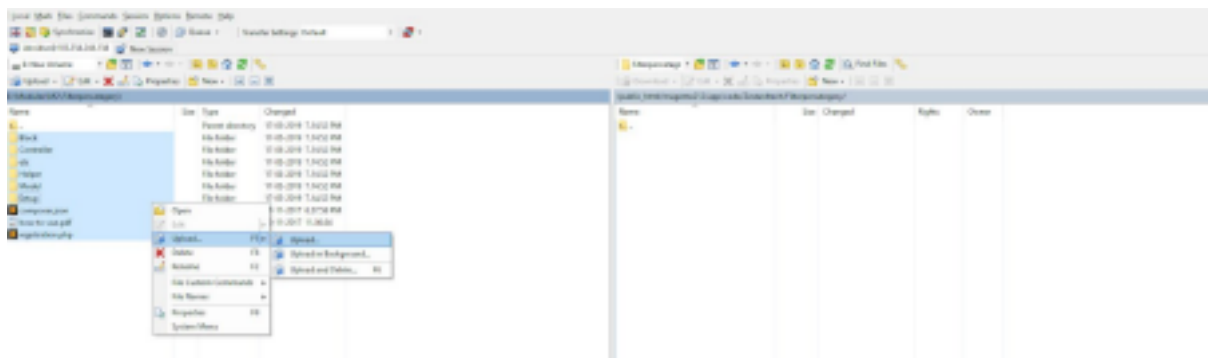
<input type="checkbox"/>	Cache Type	Description	Tags	Status
<input checked="" type="checkbox"/>	Configuration	Various XML configurations that were collected across modules and merged	CONFIG	ENABLED
<input checked="" type="checkbox"/>	LAYOUTS	Layout building instructions	LAYOUT_GENERAL_CACHE_TAG	ENABLED
<input checked="" type="checkbox"/>	Blocks HTML output	Page blocks HTML	BLOCK_HTML	ENABLED
<input checked="" type="checkbox"/>	Collections Data	Collection data files	COLLECTION_DATA	ENABLED
<input checked="" type="checkbox"/>	Reflection Data	API interfaces reflection data	REFLECTION	ENABLED

- Now log out of your admin panel, and log back in again.

Step 2: Connect to FTP and upload the extension folder to your root directory. •

Connect to your site using FTP or SFTP and upload the extracted module

files to your Magento root directory. This will not overwrite any existing files, just add new files to the existing folder structure.



Step 3: Run Commands

- Open your SSH or Terminal.

GROUP

- Go to your root folder and RUN below 4 commands step by steps: ○

php bin/magento setup:upgrade

```
[root@103 magento221]# php bin/magento setup:upgrade
Cache cleared successfully
File system cleanup:
/home/idoidea/public_html/magento221/generated/code/Composer
/home/idoidea/public_html/magento221/generated/code/Magento
/home/idoidea/public_html/magento221/generated/code/Shopial
/home/idoidea/public_html/magento221/generated/code/Symfony
/home/idoidea/public_html/magento221/generated/code/Zestardtech
/home/idoidea/public_html/magento221/generated/meta/adminhtml.php
/home/idoidea/public_html/magento221/generated/meta/crontab.php
/home/idoidea/public_html/magento221/generated/meta/frontend.php
/home/idoidea/public_html/magento221/generated/meta/global.php
/home/idoidea/public_html/magento221/generated/meta/webapi_rest.php
/home/idoidea/public_html/magento221/generated/meta/webapi_soap.php
/home/idoidea/public_html/magento221/pub/static/adminhtml
/home/idoidea/public_html/magento221/pub/static/deploved_version.txt
/home/idoidea/public_html/magento221/pub/static/frontend
/home/idoidea/public_html/magento221/var/view_preprocessed/pub
```

php bin/magento setup:di:compile

```
[root@103 magento212]# php bin/magento setup:di:compile
Compilation was started.
```

php bin/magento setup:static-content:deploy -f

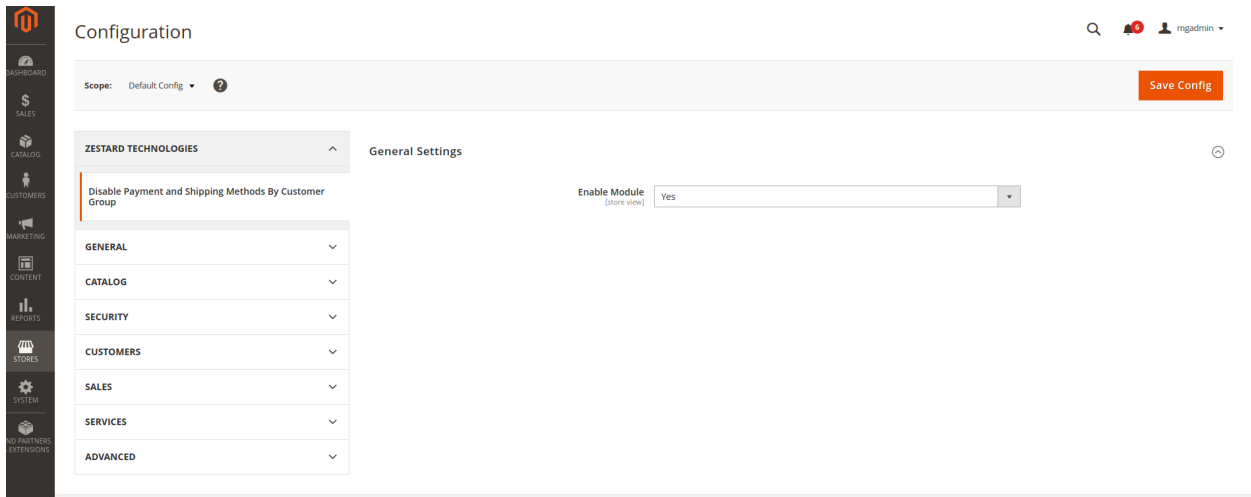
```
[root@103 magento221]# php bin/magento setup:static-content:deploy -f
Deploy using quick strategy
frontend/Magento/blank/en_US 500/2088 ----- 23% 3 secs
```

php bin/magento cache:clean User

User Guide

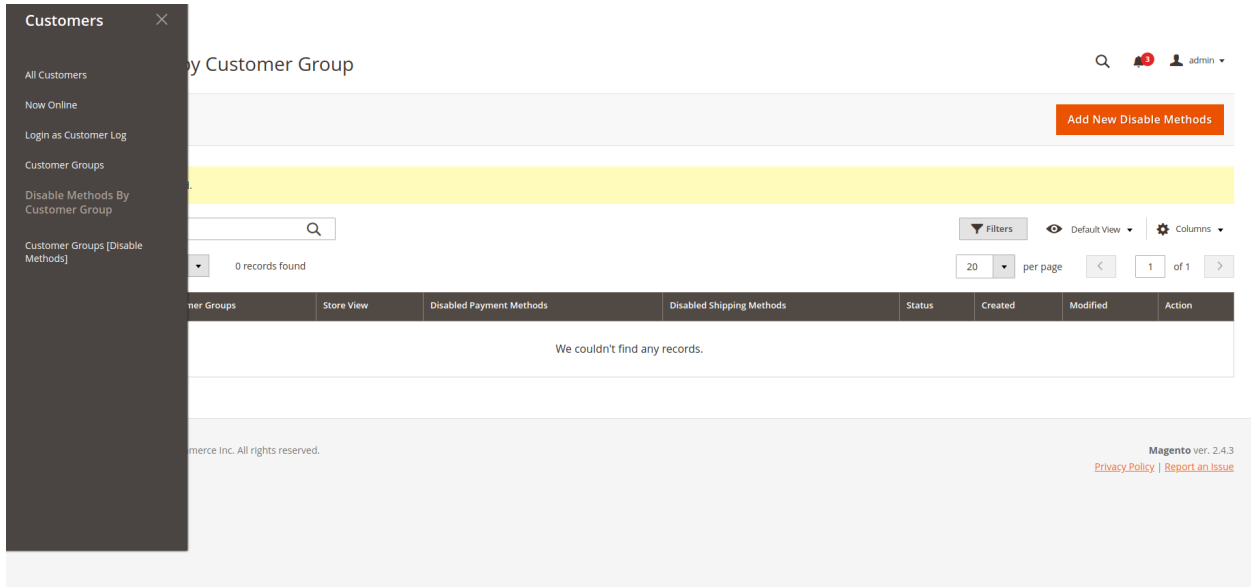
How to Configure the Extension?

1. Go to Stores → Configurations → Zestard Technologies → Disable Payment and Shipping Methods by Customer Groups → Select Yes

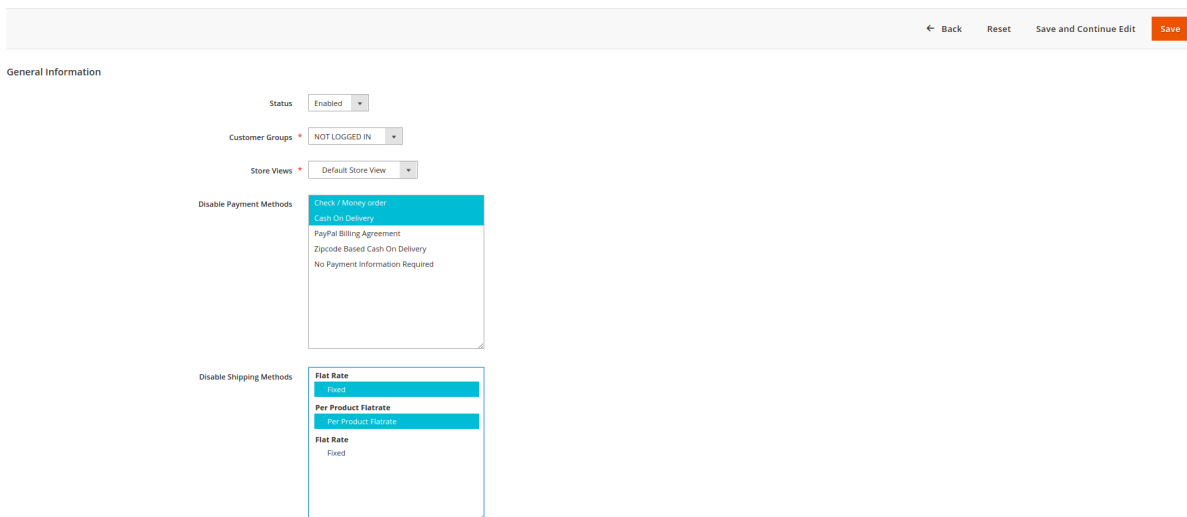


The screenshot displays the 'Configuration' page in a web application. On the left is a vertical sidebar with icons for Dashboard, Sales, Catalog, Customers, Marketing, Content, Reports, Stores, System, and Partners/Extensions. The main content area is titled 'Configuration' and shows a 'Scope: Default Config' dropdown and a 'Save Config' button. Under the 'ZESTARD TECHNOLOGIES' section, the 'General Settings' are expanded to show the 'Disable Payment and Shipping Methods By Customer Group' option. This option is currently set to 'Yes' in the 'Enable Module' dropdown menu. A list of other configuration categories is visible on the left: GENERAL, CATALOG, SECURITY, CUSTOMERS, SALES, SERVICES, and ADVANCED.

2. Go to Customers → Customer Groups [Disable Methods]



3. Click on Add New Disable Methods -> Select the Shipping & Payment methods to disable by selected Customer Group. -> Save Them



FAQs

What are the steps to set the extension to my store?

Follow the steps mentioned to set the filter per categories.

- Go to Customers → Customer Groups [Disable Methods]
- Click on Add New Disable Methods -> Select the Shipping & Payment methods to disable by selected Customer Group. -> Save Them
- Add a product to the cart go to the checkout place and you will be able to see that the shipping and payment methods you select, will be disabled for particular customer group.

For particular customer group, can I disable only payment method and not shipping method ?

Yes, you can disable only payment method and not shipping method or vica versa.



Get Support From Our Team

We are here to help you out if you are facing any issues after installing the extension.

Drop us an email at support@zestard.com and will get back to you.